

StashAway: Flexible Portfolio Promotion

Terms and Conditions

Promotion Period: 22 July – 31 August 2026

1. Eligibility

1.1. Eligible Portfolio: Flexible Portfolio

1.2. This promotion is valid only when the promo code "FLEX2026" is entered and 'New Net Deposits' of at least ₦20,000 are made into your Flexible Portfolio during the promotion period from 20 July – 31 August 2026.

1.3. This promotion applies to both new and existing StashAway clients.

1.4. This promotion applies only to New Net Deposits and does not apply to existing amounts in your portfolio(s) or to transfers between existing investment portfolios.

2. Key Definitions

2.1. "New Net Deposits" is defined as Incremental Net Deposits made into your Flexible Portfolios that exceed your Net Deposit Balance under your Flexible Portfolios recorded on 19 July 2026.

- "New Net Deposits" is calculated using the Net Deposit balance of your Flexible Portfolios on 31 August 2026 minus the Net Deposit balance of your Flexible Portfolios on 19 July 2026.

Example 1: If your Net Deposit balance on 19 July 2026 is ₦50,000 and you make 1 deposit of ₦70,000 by 31 August 2026, your New Net Deposits will be calculated as ₦70,000 (₦120,000 minus ₦50,000).

Example 2: You may make 2 deposits of ₦10,000 each by 31 August 2026 to reach the ₦20,000 threshold.

Example 3: You may make 1 deposit of ₦100,000 and 1 withdrawal of ₦80,000 by 31 August 2026. Your New Net Deposits will be calculated as ₦20,000 (₦100,000 minus ₦80,000).

3. Benefit Structure

3.1. If qualified, you will receive a management fee waiver on your New Net Deposit for 1 month.

3.2. After the Benefit Period ends, standard management fees will apply to the deposit amount.

4. Benefit Activation

4.1. "New Net Deposits" is calculated using the Net Deposit balance of your Flexible Portfolios on 31 August 2026 minus the Net Deposit balance of your Flexible Portfolios on 19 July 2026. The system will process and activate the benefit by 4 September 2026. If any withdrawals are made before 4 September 2026 and your New Net Deposits fall below ₪20,000, you will not be entitled to receive the benefit.

5. General conditions

5.1. Benefits cannot be exchanged for cash or transferred to another person.

5.2. StashAway reserves the right to verify eligibility, adjust or revoke rewards for incorrect, ineligible, or fraudulent transactions, and to amend or terminate the promotion at any time without prior notice.

5.3. This promotion is not and does not constitute or form part of any offer, recommendation, invitation, or solicitation to purchase any financial product or subscribe to or enter into any transaction.

5.4. Please study the product's features, return conditions, and relevant risks before making an investment decision. Overseas investments are subject to currency fluctuations.